

Tell City, Indiana

WAL-MART SUPERCENTER ANCHORED SHOPPING CENTER

Space Available – Call for Details

617-647 Highway 66 East

For Additional Information Call:

888.810.5050

FOR LEASING:

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Leasing Representative
Shadow-Anchored Centers Div.
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The logo for Schostak Brothers & Company features the word "schostak" in a bold, lowercase, sans-serif font. Above the letter "o" is a stylized orange and yellow roof-like shape. Below "schostak" are the words "BROTHERS & COMPANY" in a smaller, uppercase, sans-serif font.

schostak
BROTHERS & COMPANY

SHADOW-ANCHORED CENTERS DIVISION



SCHOSTAK BROTHERS & COMPANY, INC. OWNS ONE OF THE LARGEST GROWING WAL-MART SHADOW-ANCHORED PORTFOLIOS.



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- **STRATEGIC SMALL MARKET PENETRATION**
- **STEADY RELIABLE TRAFFIC**

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RENT-A-CENTER
SALLY BEAUTY
SHOESHOW
SUBWAY
VERIZON WIRELESS

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FOR LEASING:

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Leasing Agent
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WAL-MART SUPERCENTER PORTFOLIO



Schostak Brothers & Company is proud to present its Wal-Mart Supercenter Portfolio of Shopping Centers. Each center is strategically positioned within the market to allow maximum exposure to consumers and the Wal-Mart shopper. All centers are anchored by the revolutionary Supercenter format store that draws customers from both nearby and great distances, every week of every year.

WHAT IS A WAL-MART SUPERCENTER?

Wal-Mart was already a dominant retailer when it rolled out its evolutionary prototype store in 1988, the Supercenter. By far, the most significant change in this prototype was the inclusion of a grocery store component. A dozen years later, in 2000, Wal-Mart became the largest grocery retailer in the United States. The grocery sector accounts for 28% of the Wal-Mart segment of Wal-Mart Stores, Inc.

WAL-MART – THE SUPERCENTER ERA

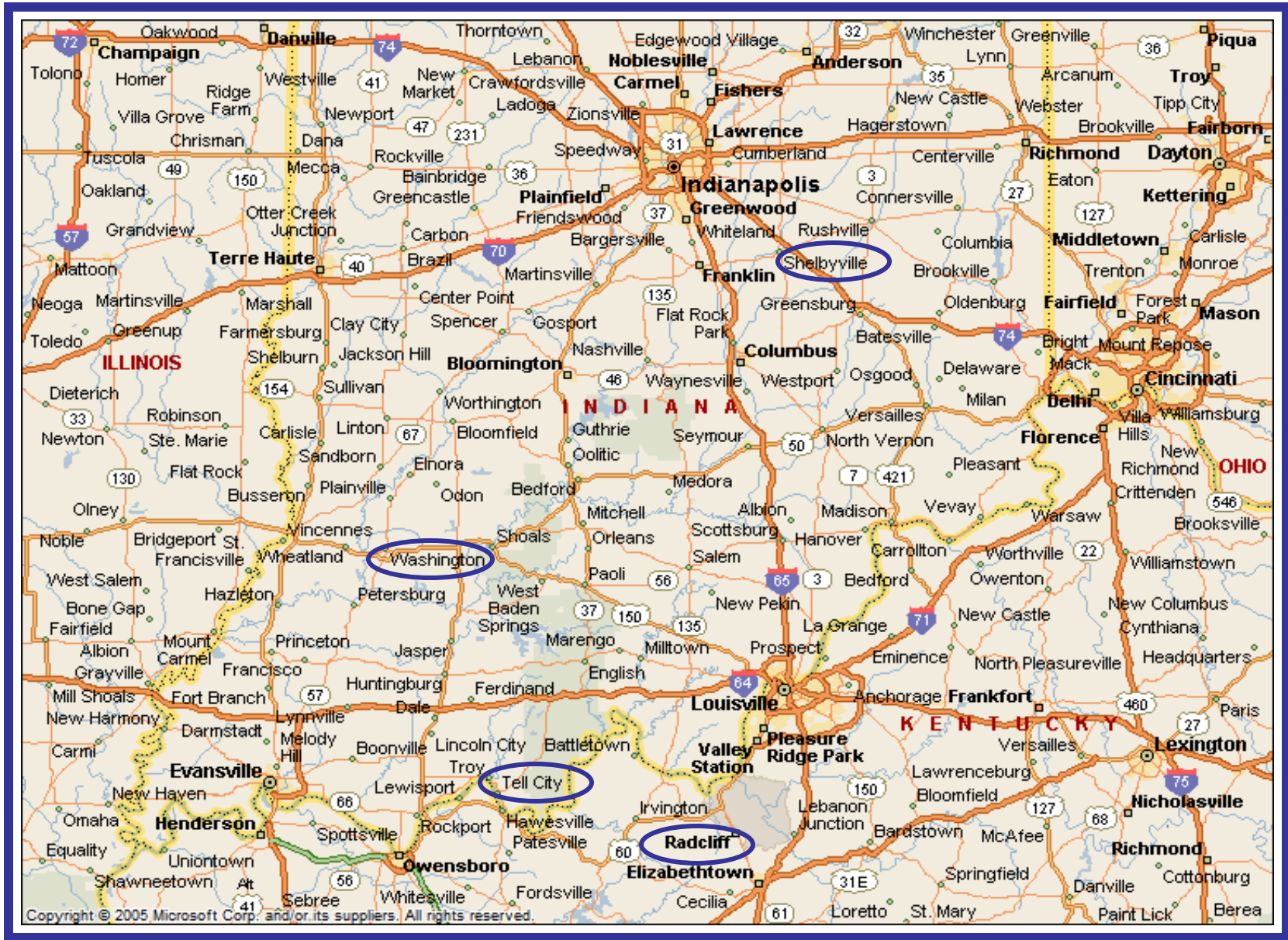
The Supercenter is the 'end of the road' in an evolutionary sense. Between 2000 and 2004, Wal-Mart opened 992 Supercenter stores and only 194 non-Supercenter stores. Looking at the same era in another way, beginning in 2001, Wal-Mart has increased its number of Supercenters by 137% as compared to an 11% growth of the older format non-Supercenter stores. The Supercenter format has been so successful and so popular with consumers that Wal-Mart has converted 636 (averaging 127 per year) non-Supercenter stores into Supercenters and has **NEVER CLOSED A SUPERCENTER LOCATION.**

THE GROCERY ANCHORED STRIP CENTER EVOLVES TO SUPERCENTERS

Wal-Mart's Supercenter format has become the catalyst for the next transformation in shopping centers ... the grocery anchored strip shopping center, one of the earliest post WW II formats, has given way to the Wal-Mart Supercenter shopping center. The grocery anchored center is still around but the Supercenters are killing the grocery stores, based upon consumer preferences. A Wal-Mart Supercenter houses 36 departments within, in addition to groceries.

WHAT DO OUR LOCATIONS HAVE TO OFFER?

In most Supercenter markets, the Wal-Mart site most often has the most consistent and highest traffic levels – day in, day out. Although Wal-Mart has earned a reputation for crushing many merchants, the competitive reality is really the same old story of Retailing 101: Wal-Mart is a giant traffic and transaction machine, but co-existence is not only possible, but it can be quite profitable. Many national chain merchants that were previously committed to grocery anchored locations have adjusted their locational strategies to Wal-Mart Supercenters. With modest rents, our Supercenter locations offer merchants the ability to align their real estate and focus in the best and most consistent shopping center locations ... benefiting from Wal-Mart's powerful drawing power.



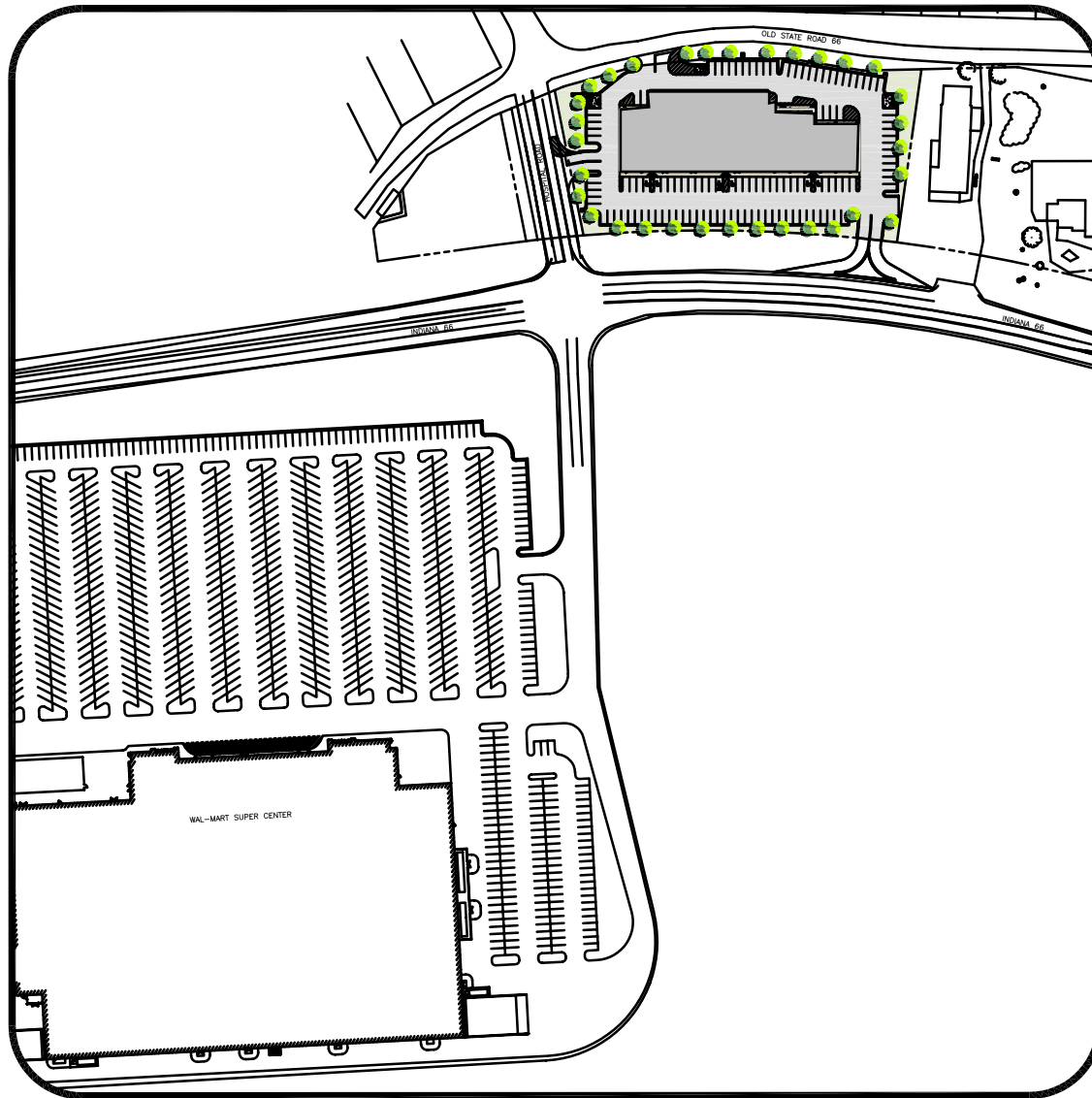
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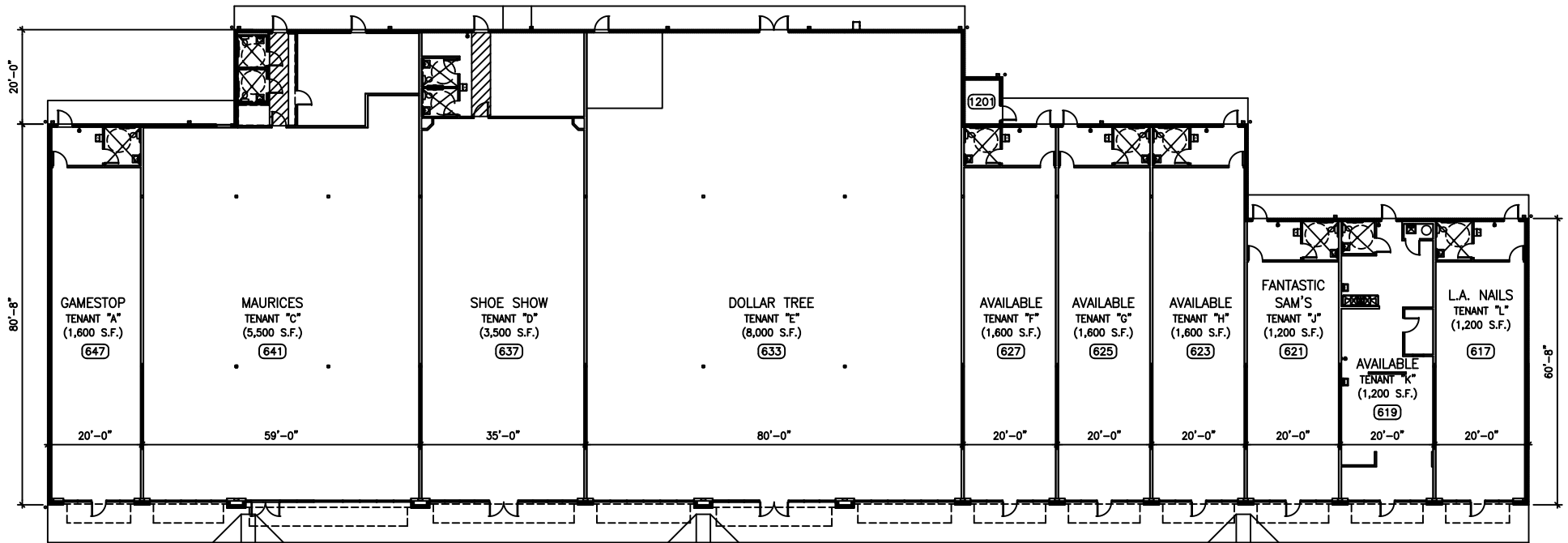


TELL CITY SHOPPING CENTER



SITE PLAN





PROJECT **TELL CITY**
TELL CITY, INDIANA

REVISIONS

NO.	DATE	DESCRIPTION

DRAWING TITLE **LEASE PLAN**

DATE
2/27/12

DRAWN BY
APPROVED BY

DRAWING #
SL-1

Schostak
BROTHERS & COMPANY
17800 LAUREL PARK DRIVE NORTH SUITE 200C (248)262-1000
LIVONIA, MICHIGAN 48152



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ON
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FULL PROFILE

1990-2010 Census, 2011 Estimates with 2016 Projections

Calculated using Proportional Block Groups

Lat/Lon: 38.0003/-86.8146

RF1

647 E In-66		3 mi radius	5 mi radius	15 mi radius
Tell City, IN 47586				
POPULATION	2011 Estimated Population	1,239	8,374	41,002
	2016 Projected Population	1,333	8,794	42,719
	2010 Census Population	1,209	8,257	40,577
	2000 Census Population	1,191	8,483	39,910
	Projected Annual Growth 2011 to 2016	1.5%	1.0%	0.8%
	Historical Annual Growth 2000 to 2011	0.4%	-0.1%	0.2%
HOUSEHOLDS	2011 Estimated Households	488	3,493	15,518
	2016 Projected Households	495	3,472	15,223
	2010 Census Households	483	3,491	15,592
	2000 Census Households	473	3,590	15,075
	Projected Annual Growth 2011 to 2016	0.3%	-0.1%	-0.4%
	Historical Annual Growth 2000 to 2011	0.3%	-0.2%	0.3%
AGE	2011 Est. Population Under 10 Years	13.5%	13.0%	12.5%
	2011 Est. Population 10 to 19 Years	11.5%	13.1%	13.2%
	2011 Est. Population 20 to 29 Years	14.2%	12.1%	12.4%
	2011 Est. Population 30 to 44 Years	21.4%	18.7%	19.3%
	2011 Est. Population 45 to 59 Years	18.9%	21.7%	22.1%
	2011 Est. Population 60 to 74 Years	13.7%	14.3%	13.6%
	2011 Est. Population 75 Years or Over	6.8%	7.1%	6.9%
	2011 Est. Median Age	36.9	39.6	38.5
MARITAL STATUS & GENDER	2011 Est. Male Population	50.8%	48.3%	51.0%
	2011 Est. Female Population	49.2%	51.7%	49.0%
	2011 Est. Never Married	17.2%	20.2%	20.4%
	2011 Est. Now Married	65.7%	56.8%	59.3%
	2011 Est. Separated or Divorced	11.7%	14.5%	13.8%
	2011 Est. Widowed	5.4%	8.5%	6.5%
INCOME	2011 Est. HH Income \$200,000 or More	0.1%	0.3%	1.1%
	2011 Est. HH Income \$150,000 to \$199,999	1.4%	0.7%	1.3%
	2011 Est. HH Income \$100,000 to \$149,999	13.0%	7.8%	8.6%
	2011 Est. HH Income \$75,000 to \$99,999	15.2%	13.1%	13.2%
	2011 Est. HH Income \$50,000 to \$74,999	26.8%	22.9%	23.7%
	2011 Est. HH Income \$35,000 to \$49,999	15.0%	16.7%	15.7%
	2011 Est. HH Income \$25,000 to \$34,999	7.7%	9.9%	10.5%
	2011 Est. HH Income \$15,000 to \$24,999	11.9%	15.8%	12.2%
	2011 Est. HH Income Under \$15,000	8.9%	12.9%	13.6%
	2011 Est. Average Household Income	\$59,605	\$51,047	\$56,802
	2011 Est. Median Household Income	\$56,438	\$46,871	\$48,683
	2011 Est. Per Capita Income	\$23,581	\$21,571	\$22,154
	2011 Est. Total Businesses	29	356	1,165
2011 Est. Total Employees	529	3,248	14,754	

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3 mi radius 5 mi radius 15 mi radius

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RACE	2011 Est. White	98.3%	97.8%	96.4%
	2011 Est. Black	0.2%	0.4%	1.4%
	2011 Est. Asian or Pacific Islander	0.2%	0.4%	0.3%
	2011 Est. American Indian or Alaska Native	0.3%	0.2%	0.2%
	2011 Est. Other Races	1.0%	1.1%	1.7%
HISPANIC	2011 Est. Hispanic Population	14	95	767
	2011 Est. Hispanic Population	1.1%	1.1%	1.9%
	2016 Proj. Hispanic Population	1.0%	1.0%	2.1%
	2010 Hispanic Population	1.2%	1.2%	1.8%
EDUCATION (Adults 25 or Older)	2011 Est. Adult Population (25 Years or Over)	853	5,714	27,914
	2011 Est. Elementary (Grade Level 0 to 8)	3.9%	4.7%	4.3%
	2011 Est. Some High School (Grade Level 9 to 11)	7.9%	8.4%	8.9%
	2011 Est. High School Graduate	47.6%	45.0%	46.7%
	2011 Est. Some College	22.8%	24.0%	20.2%
	2011 Est. Associate Degree Only	4.9%	6.4%	8.1%
	2011 Est. Bachelor Degree Only	5.5%	5.5%	6.4%
	2011 Est. Graduate Degree	7.3%	5.9%	5.5%
HOUSING	2011 Est. Total Housing Units	537	3,896	17,309
	2011 Est. Owner-Occupied	77.8%	67.2%	71.1%
	2011 Est. Renter-Occupied	13.1%	22.5%	18.6%
	2011 Est. Vacant Housing	9.1%	10.4%	10.3%
HOMES BUILT BY YEAR	2000 Homes Built 1999 to 2000	4.6%	1.8%	2.9%
	2000 Homes Built 1995 to 1998	11.9%	5.7%	9.6%
	2000 Homes Built 1990 to 1994	5.6%	3.0%	6.4%
	2000 Homes Built 1980 to 1989	12.1%	7.5%	13.8%
	2000 Homes Built 1970 to 1979	21.3%	17.9%	19.3%
	2000 Homes Built 1960 to 1969	11.0%	15.4%	12.9%
	2000 Homes Built 1950 to 1959	11.0%	15.3%	11.0%
	2000 Homes Built Before 1949	22.5%	33.4%	24.1%
HOME VALUES	2000 Home Value \$1,000,000 or More	-	-	0.1%
	2000 Home Value \$500,000 to \$999,999	-	-	0.3%
	2000 Home Value \$400,000 to \$499,999	-	0.1%	0.1%
	2000 Home Value \$300,000 to \$399,999	4.8%	1.2%	0.7%
	2000 Home Value \$200,000 to \$299,999	3.0%	1.3%	3.0%
	2000 Home Value \$150,000 to \$199,999	7.0%	3.3%	6.9%
	2000 Home Value \$100,000 to \$149,999	31.1%	16.8%	17.6%
	2000 Home Value \$50,000 to \$99,999	39.9%	50.0%	49.4%
	2000 Home Value \$25,000 to \$49,999	9.8%	24.8%	18.5%
	2000 Home Value Under \$25,000	4.5%	2.6%	3.5%
	2000 Median Home Value	\$96,415	\$72,023	\$79,817
	2000 Median Rent	\$197	\$197	\$199

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LABOR FORCE	2011 Est. Labor Population Age 16 Years or Over	987	6,581	32,699
	2011 Est. Civilian Employed	59.1%	54.9%	56.2%
	2011 Est. Civilian Unemployed	7.1%	6.9%	6.7%
	2011 Est. in Armed Forces	-	-	-
	2011 Est. not in Labor Force	33.8%	38.2%	37.1%
	2011 Labor Force Males	50.3%	47.8%	51.0%
	2011 Labor Force Females	49.7%	52.2%	49.0%
OCCUPATION	2000 Occupation: Population Age 16 Years or Over	596	3,984	18,925
	2000 Mgmt, Business, & Financial Operations	6.5%	6.2%	8.3%
	2000 Professional, Related	11.7%	12.4%	12.1%
	2000 Service	11.7%	15.6%	14.6%
	2000 Sales, Office	22.5%	21.5%	20.5%
	2000 Farming, Fishing, Forestry	0.4%	0.2%	0.7%
	2000 Construction, Extraction, Maintenance	13.4%	12.1%	12.6%
	2000 Production, Transport, Material Moving	33.7%	32.1%	31.2%
	2000 White Collar Workers	40.8%	40.1%	41.0%
	2000 Blue Collar Workers	59.2%	59.9%	59.0%
TRANSPORTATION TO WORK	2000 Drive to Work Alone	78.4%	77.5%	81.1%
	2000 Drive to Work in Carpool	16.8%	17.0%	13.6%
	2000 Travel to Work by Public Transportation	-	0.2%	0.1%
	2000 Drive to Work on Motorcycle	-	-	-
	2000 Walk or Bicycle to Work	0.8%	1.8%	1.4%
	2000 Other Means	1.0%	1.8%	0.7%
	2000 Work at Home	2.9%	1.7%	3.1%
TRAVEL TIME	2000 Travel to Work in 14 Minutes or Less	36.7%	48.0%	34.6%
	2000 Travel to Work in 15 to 29 Minutes	25.6%	22.2%	31.2%
	2000 Travel to Work in 30 to 59 Minutes	30.2%	23.0%	27.8%
	2000 Travel to Work in 60 Minutes or More	7.5%	6.8%	6.5%
	2000 Average Travel Time to Work	25.9	22.6	23.4
CONSUMER EXPENDITURE	2011 Est. Total Household Expenditure	\$24.0 M	\$155 M	\$738 M
	2011 Est. Apparel	\$1.14 M	\$7.32 M	\$35.0 M
	2011 Est. Contributions, Gifts	\$1.43 M	\$9.04 M	\$44.0 M
	2011 Est. Education, Reading	\$597 K	\$3.77 M	\$18.4 M
	2011 Est. Entertainment	\$1.33 M	\$8.56 M	\$41.0 M
	2011 Est. Food, Beverages, Tobacco	\$3.89 M	\$25.3 M	\$120 M
	2011 Est. Furnishings, Equipment	\$1.05 M	\$6.62 M	\$31.9 M
	2011 Est. Health Care, Insurance	\$1.75 M	\$11.5 M	\$53.9 M
	2011 Est. Household Operations, Shelter, Utilities	\$7.16 M	\$46.1 M	\$220 M
	2011 Est. Miscellaneous Expenses	\$407 K	\$2.65 M	\$12.5 M
2011 Est. Personal Care	\$350 K	\$2.26 M	\$10.7 M	
2011 Est. Transportation	\$4.94 M	\$31.6 M	\$151 M	

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